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*Proposed Counsel to the Official  
Committee of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

|   |   |                         |
|---|---|-------------------------|
| _____   | ) |                         |
| In re:  | ) | Chapter 11              |
|   | ) |                         |
| VOYAGER DIGITAL HOLDINGS, INC., <i>et al.</i> , | ) | Case No. 22-10943 (MEW) |
|   | ) |                         |
| Debtors. <sup>1</sup>                           | ) | (Jointly Administered)  |
| _____   | ) |                         |

**SECOND NOTICE OF VIRTUAL TOWN HALL MEETINGS  
HOSTED BY THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

**THE SECOND CREDITOR TOWN HALL IS SCHEDULED FOR  
Thursday, September 8, 2022 at 2:00 p.m. (Eastern Time)**

**The Second Creditor Town Hall will take place on Reddit in an “Ask Me  
Anything” Format (“AMA”). The Committee’s subreddit is available at:**

<https://www.reddit.com/r/VoyagerUCC/>

You may submit questions during the AMA. The Committee will make every effort to answer as many questions as possible.

**Information and updates will be available on the Committee’s twitter page:**

<https://twitter.com/VoyagerUCC>

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Voyager Digital Holdings, Inc.’s and Voyager Digital Ltd.’s principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003. Voyager Digital, LLC’s principal place of business is 701 S. Miami Ave, 8<sup>th</sup> Floor, Miami, FL 33131.



Dated: New York, New York  
September 1, 2022

**MCDERMOTT WILL & EMERY LLP**

/s/ Darren Azman

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**CERTIFICATE OF SERVICE**

I hereby certify that on this 1st day of September 2022, a true and correct copy of the foregoing *Second Notice of Virtual Town Hall Meetings Hosted by the Official Committee of Unsecured Creditors* has been served (i) via electronic notification pursuant to the CM/ECF system for the United States Bankruptcy Court for the Southern District of New York or (ii) via-email, as indicated in the attached Service List.

/s/ Darren Azman  
Darren Azman



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SERVICE LIST

| Name                                   | Attention  | Address 1   | Address 2                       | City           | State | Zip        | Country | Email  | Method of Service                                 |
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| FRANCINE DE SOUSA                      | C/O SISKINDS LLP   | ATTN: ANTHONY O'BRIEN                                   | 100 LOMBARD STREET<br>SUITE 302 | TORONTO        | ON    | M5C1M3     |         | ANTHONY.OBRIEN@SISKINDS.COM  | VIA E-MAIL  |
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